

DRIVE CONSUMER SATISFACTION WITH VARIETY

That Just Tastes Great



87% of consumers rated 100% Fruit Juice as the most important attribute¹



Away From Home juice is a 1.6 billion dollar category²



WHY JUICE

B&I Consumers choose juice because it's a healthier option and tastes great¹



Years of research has shown that polyphenols in 100% grape juice3:



promote a healthy heart & healthy circulation



contribute to a healthy mind

Improve memory function in older adults. Positively impact attention, reaction and mood



act as antioxidants to fight free radicals, molecules that can damage healthy cells

- Avoid patron menu fatique
- Increase breakfast beverage satisfaction
- Build the right balance between taste and healthy options
- Offer 5-6 juice flavors to maximize offerings

WE KNOW JUICE





DRIVE CONSUMER SATISFACTION WITH VARIETY That Just Tastes Great

OUR FOCUS ON SUSTAINABILITY



Preserve Biodiversity & Soil Health



Improve Energy Usage



Agricultural Research & Academic **Partnerships**



Plastic Reductions In Our Packaging



Responsible Distribution Through Efficient Transportation

Our Rich Heritage Makes for a **Trusted Brand**



of B&I consumers & operators agree with the statement

"Welch's is a brand I trust"1

- Many of our over 700 family farmers are 4th & 5th generation
- Average vineyard size of 47 acres
- Welch's grapes are all harvested within 30 days
- Each grape is pressed into juice within 8hrs
- Our grapes are grown & processed in the US (NY, PA, OH, WA, MI)
- Our apples are 100% US grown & processed (WA)

Business & Industry Product Portfolio

Product Code	Product Name	Pack / Size	Juice Content Percentage	Kosher	Serving Size Description
100% Fruit Juic	e, Fruit Juice Cocktails, and Fruit Juice Drinks				·
10 oz PET Bottles					
41800 34400 41800 31600 41800 35400 41800 39400 41800 31700	Welch's 100% Orange Juice Welch's 100% Apple Juice Welch's 100% Grape Juice, Concord Welch's Cranberry Juice Cocktail Welch's Orange Pineapple Juice Drink	24 / 10 oz 24 / 10 oz 24 / 10 oz 24 / 10 oz 24 / 10 oz	100 100 100 15 7	None None None Triangle K K	1 Bottle (295ml) 1 Bottle (295ml) 1 Bottle (295ml) 1 Bottle (295ml) 1 Bottle (295ml)
16 oz PET Bottles					
41800 30194 41800 30193 41800 30219 41800 30195 41800 30201 41800 30197	Welch's 100% Orange Juice Welch's 100% Apple Juice Welch's 100% Grape Juice, Concord Welch's Cranberry Juice Cocktail Welch's Orange Pineapple Juice Drink Welch's Fruit Punch Juice Drink	12 / 16 oz 12 / 16 oz	100 100 100 15 7 5	None K None None None None	1 Bottle (473mL) 1 Bottle (473mL) 1 Bottle (473ml) 1 Bottle (473mL) 1 Bottle (473ml) 1 Bottle (473mL)
Sparkling Fruit	Juice				
25.4 oz Glass B	ottles				
41800 71650 41800 71550 41800 70540 41800 70591	Welch's Sparkling Red Welch's Sparkling White Welch's Sparkling Rose Welch's Sparkling Cider	12 / 25.4 oz 12 / 25.4 oz 12 / 25.4 oz 12 / 25.4 oz	40 40 60 100	None None None None	8 FL.OZ. (240ml) 8 FL.OZ. (240ml) 8 FL.OZ. (240ml) 8 FL.OZ. (240ml)
Spreads					
Squeeze Bottles					
41800 50153 41800 50154 41800 50167 41800 50171 41800 50169 41800 50170	Welch's Concord Grape Jelly Welch's Concord Grape Jam Welch's Strawberry Spread Welch's Reduced Sugar Concord Grape Jelly Welch's Natural Concord Grape Spread Welch's Natural Strawberry Spread	12/ 20 oz 12/ 20 oz 12/ 20 oz 12/ 17.1 oz 12/ 18 oz 12/ 18 oz		None None None None None	1 tbsp (20g) 1 tbsp (20g) 1 tbsp (20g) 1 tbsp (17g) 1 tbsp (18g) 1 tbsp (18g)
Jars 41800 50150	Welch's Concord Grape Jelly	12 / 30 oz		None	1 tbsp (20g)
41800 50150 41800 50151 41800 50126 41800 50127	Welch's Concord Grape Jam Welch's Natural Concord Grape Spread Welch's Natural Strawberry Spread	12 / 30 oz 12 / 30 oz 12 / 27 oz 12 / 27 oz		None None None	1 tbsp (20g) 1 tbsp (20g) 1 tbsp (19g) 1 tbsp (19g)

¹ Welch's Proprietary AWFH Juice, May 2020 ² NPD SupplyTrack RTD Juice, October 2019 ³ Chou EJ, et al. Am J Cardiol. 2001. 88(5):553; Freedman JE, et al. Circulation. 2001. 103(23):2792; Haskell-Ramsay CF, et al. Eur J Nutr. 2017. 56(8):2621; Krikorian R, et al. Br J Nutr. 2010. 103(5):730; Krikorian R, et al. J Agric Food Chem. 2012. 60(23):5736; Lamport DJ, et al. Am J Clin Nutr. 2016. 103(3):775; O'Byrne DJ, et al. Am J Clin Nutr. 2002. 76(6):1367; Siasos G, et al. Am J Hypertens. 2014. 27(1):38; Stein JH, et al. Circulation. 1999. 100(10):1050; Vislocky LM and Fernandez ML. Nutr Rev. 2010. 68(11):656; Wightman JD and Heuberger RA. J Sci Food Agric. 2015. 95(8):1584.

